



CERTIFIED PUBLIC ACCOUNTANTS
& CONSULTANTS

QBD to QBO Conversion Service

Benefits

- **Seamless Upgrade:** Transition your QuickBooks Desktop file to the QuickBooks Online platform.
- **Accurate Mapping:** Ensure all your files are mapped and balanced properly for historical comparison.
- **Chart of Accounts Setup:** Assist with setting up your chart of accounts and financial statement presentation.
- **Customized Financial Reports:** Create financial report "favorites" with set parameters for ongoing reporting needs.
- **Efficient Bank Reconciliation:** Connect bank and credit card accounts for streamlined reconciliation.
- **Automated Payroll Entries:** Map payroll entries from third-party payroll providers for automated journal entries.
- **Expedited Categorization:** Assist with setting rules in QBO for quicker transaction categorization.
- **Application Integration:** Link other applications such as Bill.com for syncing/integration (Stripe, Square, Shopify).
- **Comprehensive Training:** One-hour customized session plus access to additional reference materials, including a library of video tutorials from Intuit.
- **Ongoing Support:** Eligible for continuous support from the BSG Tech Team.

Conversion pricing levels for clients who have their QBD in updated and current status starts at:

Level 1 \$1,500 Basic QBD to QBO with QBD to QBO payroll transition with one state, classes convert from QBD

Level 2 \$2,500 Conversion utilizing Sales Tax Center with 1 state, connecting Bill, QBD to QBO multi-state payroll, set up new class structure

Level 3 \$3,500 Mapping payroll from 3rd party payroll, Inventory, Sales Tax Center for multi-state, Connecting multiple apps, set up new class & territory structure

Third party QBO monthly fees will be billed to the client directly.



- Multi-Company Discount: Each additional company can benefit from a discounted rate.
- The BSG Tech Team can also assist with a payroll transition to a third-party payroll provider or set up a new QBO payroll account as a separate conversion project.

Promotional 15% Discount: Available if you are currently a WebsterRogers client or sign up for our ongoing BSG recurring subscription program.